IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF MARYLAND NORTHERN DIVISION

WILLIAM LOCKWOOD,

: Civil Action No.: WMN-02-CV-2068

Plaintiff

vs.

ORIGINAL

PACIFIC CYCLE, LLC and TOYS "R" US-DELAWARE, INC.,

Third-Party Plaintiffs

vs.

SR SUNTOUR, INC. and SR SUNTOUR, USA,
Third-Party
Defendants

DEPOSITION OF ROBERT W. HINTON

Taken in the offices of Gallagher

Reporting & Video, LLC, 33 South Seventh Street, Suite

105, Allentown, Pennsylvania, on Friday, April 11,

2003, commencing at 4:22 p.m., before Steven R. Mack,

Registered Merit Reporter.

GALLAGHER REPORTING & VIDEO, LLC. 33 South Seventh Street, Suite 105 Allentown, Pennsylvania 18101 1-800-366-2980 -- (610) 439-0504

mechanics to me as to how once the fork has been

connected, what are the mechanics for loosening the

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- combination or the actual jointure? That would cause 1 2 this to separate. If you know.
 - I would only make some assumptions as to Α. some possibilities. But I really don't know in the case of the failed bike what caused it to become loose.
- 7 Ο. Okay. All right. So you can't give an opinion on it one way or the other, you just don't 8 9 know?
- 10 Α. I don't know. But if you overload this 11 joint, either in torsion or in tension, once it 12 becomes loose the joint is lost. It's going to be loose from that point on.
 - Where this joinder is, it's subject to Q. what kind of forces when someone's riding a bicycle or using a bicycle?
 - Α. Well, it's subject to at least the hand-held both torsion and tension in -- from the handlebar use. Those forces, again I don't know the numbers, but I would not expect them to be very high.
 - Q. What is not very high? The numbers? Α.
 - The torsional force from normal use and the tension from the handle -- you know, pulling on the handlebar for example or pushing on it. Those are relatively small forces.

- as we have established here through your testimony, 1 the fact that it's not steel to steel doesn't 2 necessarily mean that it violates any industry 3 4 standards? 5
 - Α. No. That's true.

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- Okay. And my question to you, we have Q. aluminum and we have steel, and you stick it together as hard as you possibly can get it together. Okay. What causes it to separate then? What happens to the Is it something that happens to the metals or? metal? Or you don't know?
- Yeah, I -- in the case of the failure, the Α. failed bike, I really don't know what happened. I can speculate, but -- it obviously separated, so something broke the bond. Whether it was normal use or some overload condition, I really don't have the history to -- but I can tell you that something, once the bond is broken, it's only broken once.
- All right. In Number 3, you're talking Q. about "Mechanical and physical properties of carbon steel and aluminum alloys are attached." You haven't made any determination that this was carbon steel that was in this Duotrack?
- No. Again I'm quite sure it's steel, A. because of its appearance. But I certainly don't know

testing and so forth.

R. Hinton/Lopata

A. To me the bunny hop, which is a slight hop, only puts you up a small amount in height. Now, I actually made a calculation a long time ago on a bike pedal? And the man was 265 pounds, a policeman, in which the bike failed, and he was injured. And there he jumped from 2 feet. And I was able to calculate the actual force on the pedal because it was bent. And there I did hardness and destructive

But 2 feet and a few inches for a bunny hop are far different in terms of the amount of force coming back down. It's probably a lot more force if you hit a curb because -- and again it depends now on your weight, speed, and other factors, compared to jumping over something.

- Q. So your opinions on -- concerning this accident depends on the fact that the bike was not abused in any way that would have affected the bonding of the fork? Prior to the date of the accident, June 9th, 1999. Correct?
- A. Well, again I don't have the numbers to back up an opinion on that. But I think the -- one of two things could be occurring here. One is you have a joint that's right on the borderline of normal use breakage. That would be one possibility.

	, - , - , - , - , - , - , - , - , - , -		
1	The other possibility is you have a		
2	joint much stronger than anything that you can do to		
3	it in normal use and you had an event somewhere along		
4	the way that may have broken that joint. And it coul		
5	have been an event that nobody really noticed or kne		
6	about. And once the joint is broken, then normal us		
7	can really make that wear slightly and separation		
8	would occur.		
9	Q. So either one of those possibilities are		
10	equally possible?		
11	A. Yes. I don't have a firm opinion because		
12	I don't have the either the background or the		
13	measurements.		
14	Q. So it could be either way, you just can't		
15	tell?		
16	A. Yes.		
17	Q. So then as far as your summary is		
18	concerned on page 2, "The press-fit and/or the thermal		
19	interference fit between the thin-walled hollow		
20	steerer tube and the nonferrous fork crown of the		
21	bicycle in question is inadequate, unsafe; you can't		
22	really say that, can you, because you don't have the		
23	facts, because you don't know what the strength was?		
24	A. Let's see. Where is that.		
- 1	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~		

Q. In summary.

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	R. Hinton/Smith 61
1	to Pacific Cycle that I didn't want to do it until
2	they agreed we would do it together; and they agreed,
3	but then nothing ever happened with that with this guy
4	Mitchell. I mean I'm happy to do destructive testing
5	now. I think I lost the question there, but that's
6	the way things go.
7	MR. LOPATA: I thought you were
8	finished.
9	MR. SMITH: No, I wasn't finished.
10	BY MR. SMITH:
11	Q. And you're also saying that something
12	broke the bond, but you cannot at this point point to
13	anything in particular and say this is what broke it?
14	A. That's correct.
15	Q. But you're aware of no evidence based on
16	the depositions you've read, materials that have been
17	provided to you, or actually anything that Mr. Lopata
18	has provided to you that indicates that the bond was
19	broken through any sort of misuse?
20	A. That's correct. I was specifically
21	looking for that in the depositions and didn't find
22	any evidence.
23	MR. SMITH: Thank you.
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RE-EXAMINATION

MR. LOPATA:

No.

I said I have no

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question?

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SR SUNTOUR, INC. and : SR SUNTOUR, USA, :

Third-Party Defendants

DEPOSITION OF JOHN D. SCHUBERT

Taken in the offices of Gallagher

Reporting & Video, LLC, 33 South Seventh Street, Suite

105, Allentown, Pennsylvania, on Friday, April 11,

2003, commencing at 1:10 p.m., before Steven R. Mack,

Registered Merit Reporter.

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Case <u>1:02-cv-02068-WMN</u> Document 79-2 Filed 06/02/2003 Page 12 of 20 Schubert/Lopata 8.0 the fact that the separation occurred? 1 2 Α. That's right. 3 Solely on the fact that the separation Q. 4 occurred and nothing else? 5 Smoke's pouring out of the gun barrel. Α. The gun was fired. Like that. 6 7 0. So the fact that the accident occurred --8 I mean the fact that the separation occurred and an 9 accident happened, that's all you need for your 10 opinion to say that it was a mechanical failure and not abuse? 11 12 And I believe we covered that Α. No. 13 earlier, sir. The rest of the bike does not show any evidence of abuse or any extraordinary stress or 14 force; the proverbial looking for the train, that 15 16 would have been an alternate explanation for the 17 separation. 18 Q. Do you believe that other experts with 19 similar experience as you have could disagree with you 20 on whether the bicycle evidenced abuse? 21 Α. Different people are going to have a different threshold for what they call abuse. And,

you know, Mr. Lockwood did not take as good a care of

his bicycle as I take care of mine. But then again

I'm not 15 or 16 years old. And when I was that age

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Third-Party Defendants.

ORIGINAL

DEPOSITION OF: JAMES M. GREEN

On Monday, April, 14, 2003, commencing at 1:05 p.m., the deposition of JAMES M. GREEN was taken on behalf of the Defendant at the offices of Asheville Reporting Service, 66 N. Market Street, Asheville,, North Carolina, and was attended by Counsel as follows:

<u>APPEARANCES:</u>

MICHAEL P. SMITH, ESQ. Salsbury, Clements, Bekman, Marder & Adkins, LLC 300 W. Pratt Street, Suite 450 Baltimore, Maryland 21201 on behalf of the Plaintiff,

50 COUNTY SOLI

EDWARD J. LOPATA, ESQ. Tydings & Rosenberg, LLP 100 East Pratt Street Baltimore, Maryland 21202 on behalf of the Defendants.

TYDINGS & ROSENBERG LLP

REPORTED BY: Rebecca A. Geldres, CVR
ASHEVILLE REPORTING SERVICE

1		not known it was there.
2	Q	Well, my question is whether that was an
3		issue, as opposed to
4	A	Okay, whether it was an issue. Let me let
5		me answer your question by saying this is the
6		first mechanical bonded front fork that I've
7		seen separate.
8	Q	Have you ever read about any such situations?
9	A	No.
10	Q	With regard to the separation in this case and
11		your opinions, do you have any idea when the
12		bond was disconnected?
13	. A	You're referring to the mechanical bond?
14	Q	Yes.
15	A	I don't think anybody can tell you
16		specifically can give a specific time line
17		on that. It could have happened at the
18		factory. It could have happened anytime up to
19		and including the point that it released.
20		There's no way you can look at the signature
21		on the two parts and get a time line on it.
22	Q	So it didn't necessarily disconnect at the
23		time of the accident?
24	A	Let's make sure we're talking about the same
25		thing. When you say disconnect, I'm I'm

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1		assuming that the bond the mechanical bond
2		has lost its integrity.
3	Q	Correct.
4	A	It could still be in place. In other words,
5		the steer tube could still be all the way down
6		into the fork, but it no longer has integrity.
7		So you could be in that situation for an
8		extended period of time, and there's no way of
9		telling how long that would be.
10	Q	With regard to the strength of the bond, of
11		the mechanical bond, do you know what the
12		strength was of that mechanical bond?
13	A	Do you mean to say in your question how much
14		force would it take to release the the
15		front fork from the steer tube?
16	Q	Yes.
17	A	I know what it should be. I don't know what
18		this particular one was because it's after the
19		fact. There's no way of testing it. But from
20		my previous testing I can tell you that it
21		would take at least two or three thousand
22	-	pounds to get release, if the bond was proper.
23		That is to say, if it had an epoxy or welding,
24		or something. You would get failure of the
25		front fork before you get release.

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		<u> </u>
1		42 saying? Of course I'm not saying that. What
2		I'm saying is, if you get the conditions such
3		that you get enough expansion of the aluminum
4		fork and the rider raises the front fork up,
5		then you very probably can get failure because
6		the potential is there. There's no redundancy
7		built in.
8	Q	In this case dealing with Mr. Lockwood and his
9		bicycle, you don't know what caused the
10		failure?
11	A	Do I know the exact thing that caused it? No,
12		I don't.
13	Q	Could it have been abuse of the bicycle?
14	A	No, I don't think so because our tests show
15		clearly I have done a lot of testing on
16		front forks, a lot; not just for this case but
17		prior to this case. Our testing has clearly
18		shown that the rest of the bike will come
19		completely apart before a front fork crown and
20		steer tube will, if it's properly assembled.
21	Q	When you say come completely apart
22	A	We're talking about
23	Q	you mean separated; not breaking or
24		fracturing?
25	A	No. No, I'm saying that the fork blades will

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Civil Action No. WMN-02-2068

PACIFIC USA, LTD., et al.,

Defendants

AFFIDAVIT OF ANDREW BLACKWOOD, Ph.D.

I, Andrew W. Blackwood, Ph.D., hereby give this Affidavit which is based on personal knowledge of the facts contained in this Affidavit. I have reviewed plaintiff's motion to preclude proposed expert testimony of Andrew Blackwood, Ph.D. Plaintiff's counsel on page 12 of the motion wrongly interprets my testimony by stating that I am "unable to say that the abuse predated the failure."

Contrary to plaintiff's counsel's assertion, it is my opinion based on a reasonable degree of scientific certainty that the "abuse" and "misuse" of the bicycle caused the bonding of the steer tube to the fork crown to loosen and to eventually separate the steer tube from the fork crown and that said abuse and misuse occurred sometime between the sale of the bicycle and the accident which resulted in injuries to the plaintiff. Plaintiff's counsel's question on page 66 of my deposition pertained directly to whether the joint loosen before or after (1) the damages to the end of the handle bars or, (2) the bend of the wheel, or (3) the dings on the frame. My response to the question was "No, I don't know" because although abuse or misuse caused the bonding to loosen, no one can ascertain the exact timing of the loosening of the bond and whether it occurred before or

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after the specific or particular damages limited to the handle bars, or the bend of the wheel, or the dings in the frame became evident as opposed to the overall extensive damages caused by the abuse or misuse of the bicycle. I responded to the question as it was asked. My opinion that the bonding came loose due to abuse or misuse of the bicycle prior to the date of the accident in question is based on the obvious misuse and abuse I observed when I inspected the bicycle, the Tanaka Affidavit, the depositions taken, and the rest of the record. The sum total of all the damages to the bicycle leads me to the conclusion that abuse and misuse of the bicycle caused the bond to loosen which occurred sometime between the sale of the bicycle and the accident in question.

Andrew W. Blackwood, Ph.D.

STATE OF <u>Pennsylvania</u>
COUNTY OF <u>Chester</u>

Subscribed and sworn to before me on this 30

My commission expires: 1/19/2004

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